

### 1031 Exchanges

Unlock New Opportunities in the Lucrative World of 1031 Exchanges

# What do Qualified Intermediaries look for in a banking partner?

- Commitment to support every aspect of the entire 1031 process.
- Comprehensive understanding of 1031 regulations and their diverse adaptations.
- Insurance that safeguards deposits and wire transactions.
- Beneficial division of interest
  - Terms
  - Capability
  - Reporting
- Security for wire transfers.
- Adherence to a compliant account framework.
- Easy to use technology whenever possible.
- Follow through on commitments, especially with timing.



## With ZEscrow You Can Offer Qualified Intermediaries:

#### **Streamlined escrow management:**

Robust user-friendly platform simplifies setup, disbursement, and fund management for a seamless experience.

#### Tailored subaccounting:

ZEscrow's tools enable precise tracking of funds and interest accruals, ensuring transparency throughout the exchange process.

#### **Quick and secure wire transfers:**

ZEscrow facilitates reliable movement of funds between subaccounts and parties, helping with reliable and efficient wire transfers.

#### **Effortless account management:**

ZEscrow's intuitive interface allows online account opening and closure, eliminating branch visits and reducing administrative burdens for the banker and the QI.

#### **Secure document storage:**

ZEscrow's document depository ensures safe storage and easy retrieval of important files, improving compliance and accessibility.

#### **Automated account numbering:**

ZEscrow generates unique account numbers for each subaccount, reducing errors and enhancing overall operational efficiency.