ZESCROW for Attorneys

CTA and IOLTA/IOLA Management Built for Legal

Law firms hold funds in custodial trust accounts (CTAs) and for interest on lawyer trust accounts (IOLTA) purposes, and every dollar carries ethical and regulatory obligations. Most firms manage those funds across a mix of manual processes, legal practice software, and bank accounts that don't talk to each other. When a state bar auditor asks for reconciliation data, it becomes a project. **ZEscrow connects the subaccounting to the bank relationship, so the audit trail is always there.**

What ZEscrow Does

CTA and IOLTA/IOLA via One Login

ZEscrow supports both custodial trust accounts and IOLTA/IOLA needs from a single platform. No separate logins, no separate bank accounts per client matter.

Client-Level Fund Segregation

Each client fund gets its own named subaccount. Funds are never co-mingled with firm operating funds, adhering as both an ethical requirement and a bar compliance standard.

Automated IOLTA Interest Sweep

Interest earned on IOLTAs is automatically swept to the state bar account held at the FI. Configurable per state requirements with no manual intervention required.

Audit-Ready Records

Every transaction is logged and retrievable at the subaccount level. Bar audits and client reconciliation requests become a document pull, not a multi-day project.

KYC and Beneficiary Tracking

Beneficiary information stored directly in-platform. Proof of funds movement, including interest, tracked on statements supporting ethical funds management obligations.

Bulk Import and Easy Onboarding

Existing client funds onboarded in bulk. No one-by-one account entry. Minimizes operational disruption when transitioning from a prior system or process.

With more than 620 law firms using ZEscrow to manage $205 million across nearly 7,000 subaccounts, attorneys have become one of the fastest-growing client bases on the platform.

(ZEscrow results as of May 2026)

Common Attorney Use Cases

- CTA management
- IOLTA / IOLA / IOTA administration
- Real estate closing and escrow funds
- Settlement proceeds held pending disbursement
- Retainer and advance fee accounts
- Estate and probate fund management
- Guardian and conservatorship accounts
- Litigation hold and structured settlement funds

Talk to your relationship banker about ZEscrow and get started today.