# ZESCROW by ZSUITE TECH

#### Boost low-cost deposits and grow your commercial portfolio!

Attracting commercial banking customers is easier with modern tools. Outdated methods like phone calls and spreadsheets can hinder quality escrow and subaccounting services. With ZEscrow, you can provide streamlined solutions to attract valuable customers.



#### **Maximize**

Take the efficiency of your commercial banking team to the next level.



#### Reduce

Use technology to shoulder the compliance burden for your staff and customers.



#### Differentiate

Your institution can offer the escrow and subaccounting tools that businesses need.



#### Attract

Bring in new commercial relationships that represent sticky, low-cost core deposits and loans.



#### **Automate**

One elegant system handles busywork, paperwork, and complex regulatory requirements.



#### Multiply

Your existing customers will bring you more of their business.

Ready to attract low-cost deposits and streamline expenses?

781-641-8691 | partners@ZSuiteTech.com

## ZEscrow eliminates the headache of escrow and subaccounting in one elegant, digital system.

- Secure, cloud-based platform with user-friendly interface
- Automated statements and robust reporting
- Simplified subaccount management and bulk uploads
- Customizable interest calculations and splitting
- Comprehensive audit logging and compliance features
- Compatible with most core software providers
- API-first design for seamless integrations
- Online access for staff, customers, and beneficiaries

#### Born from a bank, bred to innovate, built to serve.

# 125+ 31 HQ STATES

## Our partner institutions enjoy comprehensive support, including:

- Implementation guidance, project management, and technical consulting.
- Multi-channel institution support.
- New-user onboarding, troubleshooting, and compliance.
- Single-point-of-contact client success consulting for training and business development.

### Become the go-to financial institution for specialized commercial niches.

With ZEscrow, your commercial banking team will have the tools and confidence needed to attract new customers. This product is designed for municipalities with complex subaccounting requirements. Law firms managing trust accounts and IOLTAs will find it efficient, while property management companies handling security deposits will find it user-friendly. Plus, interest splitting is simple and straightforward.

#### Industries served by ZEscrow:



If we want to grow deposits and we want to get away from the manual stuff that we were doing, which is not only a manual time-consuming process for the people here, it's also not something you can really go out there and proactively sell to customers if they need something. This whole [ZEscrow] process here just makes it so much so much easier to really proactively sell it.

SVP/Head of Treasury \$15B Northeast bank