



**If you want low-cost, core deposits and a lucrative commercial portfolio, use ZEscrow.**

**Offer your clients a specialized service.**

Winning over new commercial banking clients becomes easier when you offer tools that can simplify complex business and regulatory workflows. But phone calls, fax machines, and “master” Excel spreadsheets are the tools of many treasury and cash management bankers, or their commercial client counterparts. And they’re painfully outdated. In fact, some financial institutions are turning away valuable commercial clients because they’re unable to provide quality escrow and subaccounting service with these tools. But you don’t have to be one of those financial institutions if you’re using ZEscrow.

**Differentiate**

Your institution can offer the escrow and subaccounting tools that businesses need.

Bring in new commercial relationships that represent sticky, low-cost core deposits and loans.

**Attract**

**Reduce**

Use technology to shoulder the compliance burden for your staff and your clients.

Take the efficiency of your commercial banking team to the next level.

**Maximize**

**Automate**

One elegant system handles busywork, paperwork, and complex regulatory requirements.

Your existing clients will bring you more of their business.

**Deepen**

**If you’re ready to bring in low-cost commercial deposits and reduce operating expenses, contact ZSuite Tech to learn how we can support your financial institution.**

**781-641-8691 | [partners@ZSuiteTech.com](mailto:partners@ZSuiteTech.com) | [ZSuiteTech.com](https://ZSuiteTech.com)**

**ZEscrow eliminates the headache of escrow and subaccounting in one elegant, digital system.**

- Secure, cloud-based user interface
- Automated statement generation
- Easy subaccount opening, closing, and management
- Audit logging and reporting to track user activity
- Precise, customizable interest calculation and splitting
- Compatible with virtually all core software providers
- Online access for bank staff, clients, and beneficiaries
- Robust reporting available on demand
- Fully compliant workflows, including W-9 collection, upload and storage
- API-first platform enables direct connections and specialized use cases
- Easy bulk uploading

**Born from a bank, bred to innovate, built to serve.**  
**ZSuite currently partners with more than**  
**90+ financial institutions.**



**Our partner institutions enjoy comprehensive support, including:**

- Implementation guidance, project management, and technical consulting.
- Multi-channel institution support.
- New-user onboarding, troubleshooting, and OFAC compliance.
- Single-point-of-contact client success consulting for training and business development.

**Become the go-to financial institution for specialized commercial niches.**

Using ZEscrow, your commercial banking team will have the tools and confidence to win new clients. Municipality with sophisticated subaccounting needs? No problem. Law firm with custodial trust accounts and IOLTAs? Easy. Property management company managing security deposits in a complex regulatory environment? Piece of cake. What about interest splitting? Seriously easy.

**Here are some of the industries and companies that banks are serving with ZEscrow:**

Property managers

Law firms

1031 Exchanges

Landlords

Title offices

Real-estate offices

Municipalities

HOAs

Healthcare companies

Insurance companies

Nursing homes

“What’s great about [ZEscrow] is that they’ve looked at all the realm as far as the legal aspect, because obviously when we’re dealing with municipalities, government agencies, and also attorney accounts we need to make sure we’re doing things properly. They’ve really addressed all the pain points in developing the product... there’s nothing out there that can truly take away all the manual process like this can.”

**Veronica Ross**

SVP/Treasury Management Leader, Kearny Bank